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 16 of Holders of Executory Contract Rights through
 17 USA Commercial Mortgage Company

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF NEVADA

12 In re:
 13 USA COMMERCIAL MORTGAGE COMPANY,
 14 Debtor.

Case Nos.:
 BK-S-06-10725-LBR
 BK-S-06-10726-LBR
 BK-S-06-10727-LBR
 BK-S-06-10728-LBR
 BK-S-06-10729-LBR

15 In re:
 16 USA CAPITAL REALTY ADVISORS, LLC,
 17 Debtor.

JOINTLY ADMINISTERED
 Chapter 11

17 In re:
 18 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 19 Debtor.

**SUPPLEMENT TO FINAL FEE
 APPLICATION OF GORDON &
 SILVER, LTD., SEEKING
 COMPENSATION FOR LEGAL
 SERVICES RENDERED AND
 REIMBURSEMENT OF
 EXPENSES**

20 In re:
 21 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 22 Debtor.

Date: June 22, 2007
 Time: 9:30 a.m.

22 In re:
 23 USA SECURITIES, LLC,
 24 Debtor.

25 Affects:
 All Debtors
 USA Commercial Mortgage Company
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund, LLC
 USA Capital First Trust Deed Fund, LLC
 USA Securities, LLC

1 Gordon & Silver, Ltd. ("G&S"), counsel for the Official Committee of Holders of
 2 Executory Contract Rights through USA Commercial Mortgage Company, hereby submits this
 3 Supplement to Final Fee Application of Gordon & Silver, Ltd., Seeking Compensation for Legal
 4 Services Rendered and Reimbursement of Expenses.

5 1. G&S filed its final fee application on April 26, 2007 (the "Application"). See
 6 Docket No. 3601. In the Application, G&S sought an order of the Court, among other things: 1)
 7 granting G&S final approval for the approximately 10-month period from the employment of
 8 G&S on May 24, 2006 through the effective date of March 12, 2007 (the "Application Period")
 9 in the amount of \$1,028,068.75 and reimbursement of actual and necessary expenses in the
 10 amount of \$14,637.62, and 2) authorizing USA Commercial Mortgage Company to pay to G&S
 11 all unpaid fees and expenses for the Application Period.

12 2. The Office of the United States Trustee has asked G&S whether professionals in
 13 these jointly-administered cases would consider a voluntary, unilateral fee reduction in light of
 14 the complexity of the individual Applications. Based on these discussions with the Office of the
 15 United States Trustee concerning potential objections to the Application, G&S agrees to reduce
 16 its fee request by 2%.

17 3. Accordingly, the \$1,028,068.75 in fees requested in the Application is voluntarily
 18 reduced by \$20,561.37 to \$1,007,507.38. The request for reimbursement of \$14,637.62 of actual
 19 and necessary expenses is not being reduced.

20 4. In light of the foregoing, G&S respectfully requests that the Court award final
 21 allowance of fees in the sum of \$1,007,507.38 and the reimbursement of actual and necessary
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2 expenses in the amount of \$14,637.62, for a total sum of \$1,022,145.00.

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DATED this 14 day of June, 2007.

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GORDON & SILVER, LTD.

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By:

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~~GERALD M. GORDON, ESQ.~~

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~~GREGORY E. GARMAN, ESQ.~~

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~~ERIC J. VAN, ESQ.~~

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Attorneys for the Official Committee of Holders
of Executory Contract Rights through USA
Commercial Mortgage Company

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